

# Orchard

## **Carrot or Stick?**

**How we got User buy in for  
Mac Management at the University of Oxford**

European Macintosh System Administrators Meeting, Göteborg

18.09.2013



# Orchard

## **Carrot or Stick?**

**How we got User buy in for  
Mac Management at the University of Oxford**

## **Marko Jung**

Team Leader Mac Engineering  
[marko.jung@it.ox.ac.uk](mailto:marko.jung@it.ox.ac.uk)





# Acknowledgements

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UNIVERSITY OF  
OXFORD



# Oxford at a glance



- › Oxford was the first University in the English-speaking world.
- › Our aim is to remain at the forefront of centres of learning, teaching and research.





# Oxford at a glance



- › In 2010–11, total University income was £919.6 million.
- › Total University expenditure in 2010–11 was £908.2 million.
- › Oxford consistently has the highest research income from external sponsors





# Oxford at a glance



- » The University, including the colleges and Oxford University Press, is the largest employer in Oxford, supporting more than 18,000 jobs and injecting £750 million annually into the regional economy.





# Oxford at a glance



- There are over 21,000 students at Oxford, including 11,723 undergraduates and 9,327 postgraduates.
- 42% of Oxford students are citizens of 143 foreign countries.





# Oxford at a glance



- Oxford's research activity involves more than 70 departments, the colleges, over 1,600 academic staff, more than 3,500 research and research support staff, and over 4,600 graduate research students.





# Oxford at a glance

- › More than 70 departments.
- › 38 colleges and 6 permanent private halls.
- › 290 buildings totaling some 530,000 m<sup>2</sup>.





# Oxford at a glance

- › City spanning campus network. Daily backbone traffic more than 55 TB.
- › More 43,500 accounts and over 51,959 user Kerberos principals.
- › Weekly backup volume 65.9 million files or 88.3 TB, totalling 1.6 PB





# Oxford at a glance



- › IT Services provides services from the centre
- › Local IT support staff in every department or college
- › In total over 660 registered IT support staff





**Know Your Enemy**





End Users: Students, Researchers, and Administrative Staff





CEO, CIO, and other Senior Management





Local IT Support Staff and IT Managers



**“Focus on the user and  
all else will follow”**



# There are only 10 types of Admins ;)





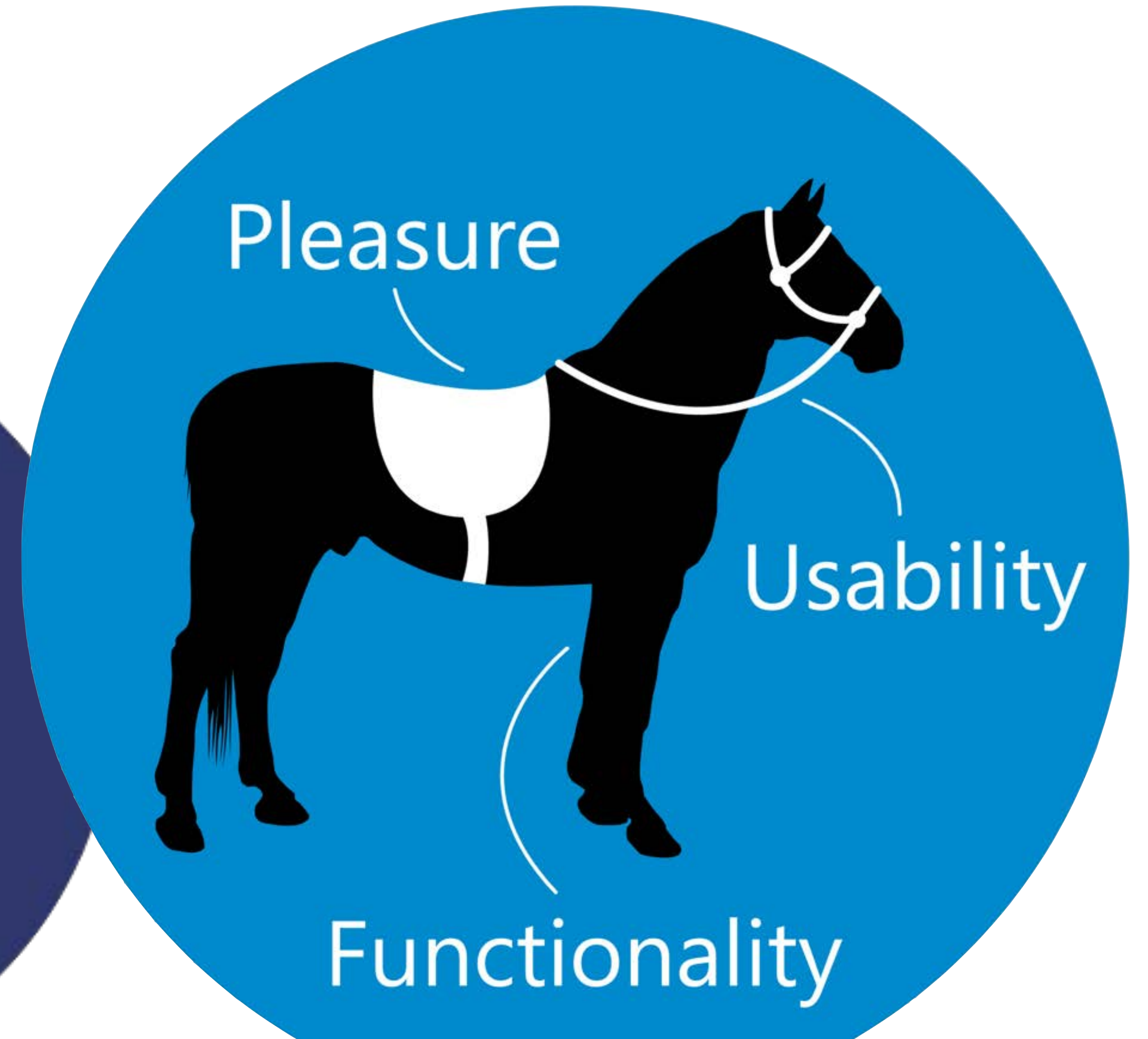
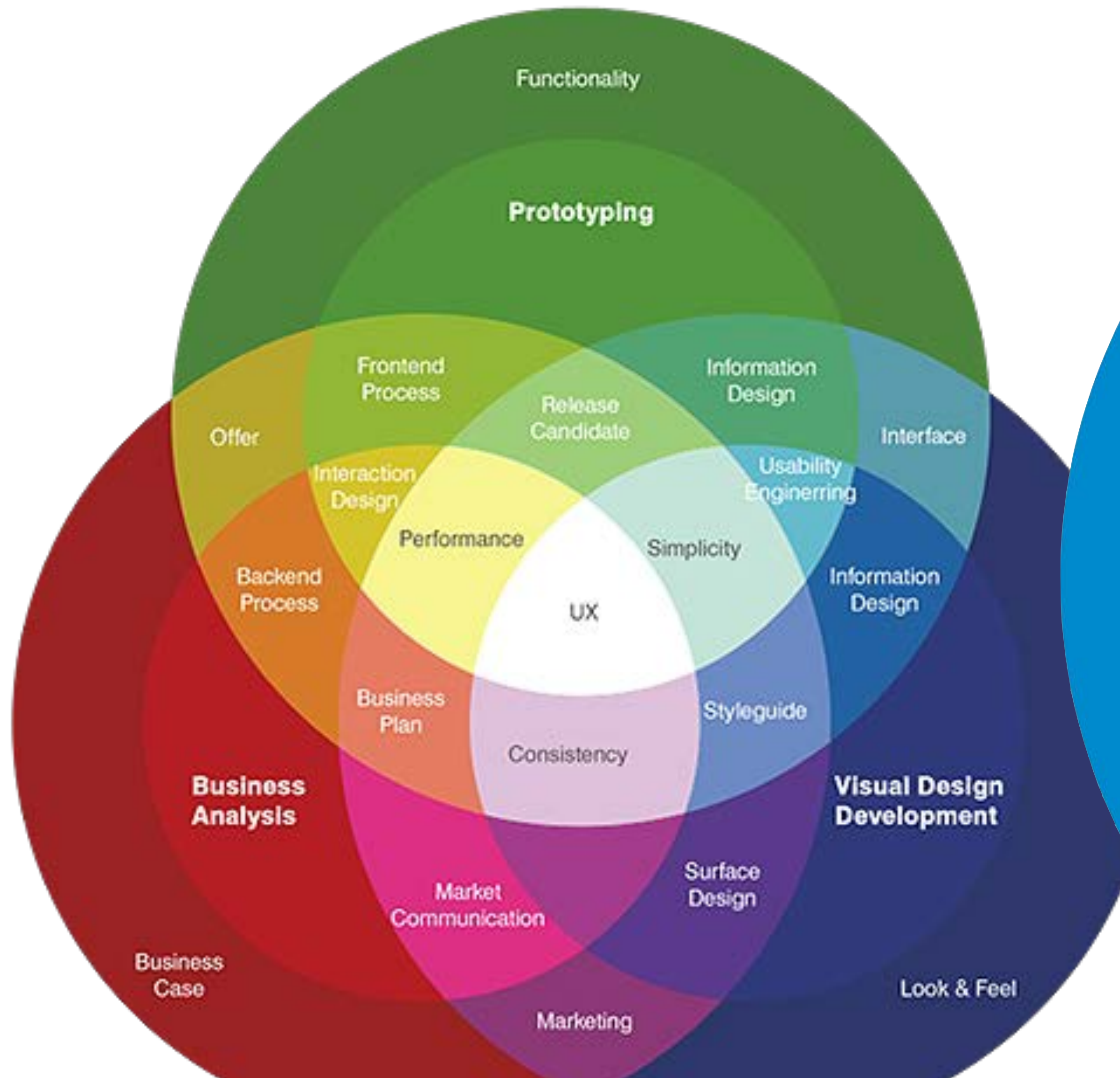
# Which kind are you?



Do you grant your users administrative permissions?



# User Experience Management





# Out of the Box Experience





# Light Touch





# Light Touch





# Mac App Store





# Mac App Store Product Usage Rules

Except as otherwise set forth herein,

(i) If you are an *individual acting in your personal capacity*, you may download and use an application from the Mac App Store (“Mac App Store Product”) *for personal, non-commercial use* on any Apple-branded products running Mac OS X (“Mac Computer”) *that you own or control*.

(ii) If you are a *commercial enterprise or educational institution*, you may download a Mac App Store Product for use by either

- (a) *a single individual on each of the Mac Computer(s) used by that individual that you own or control or*
- (b) *multiple individuals on a single shared Mac Computer that you own or control. [...]*

Source: <http://www.apple.com/legal/internet-services/itunes/us/terms.html>



# Mac App Store

› *“Why can’t I download my personal Apps?”*

- Educate your users
- Explain your end-users these rules and license terms

› *“Why can’t I open this file?”*

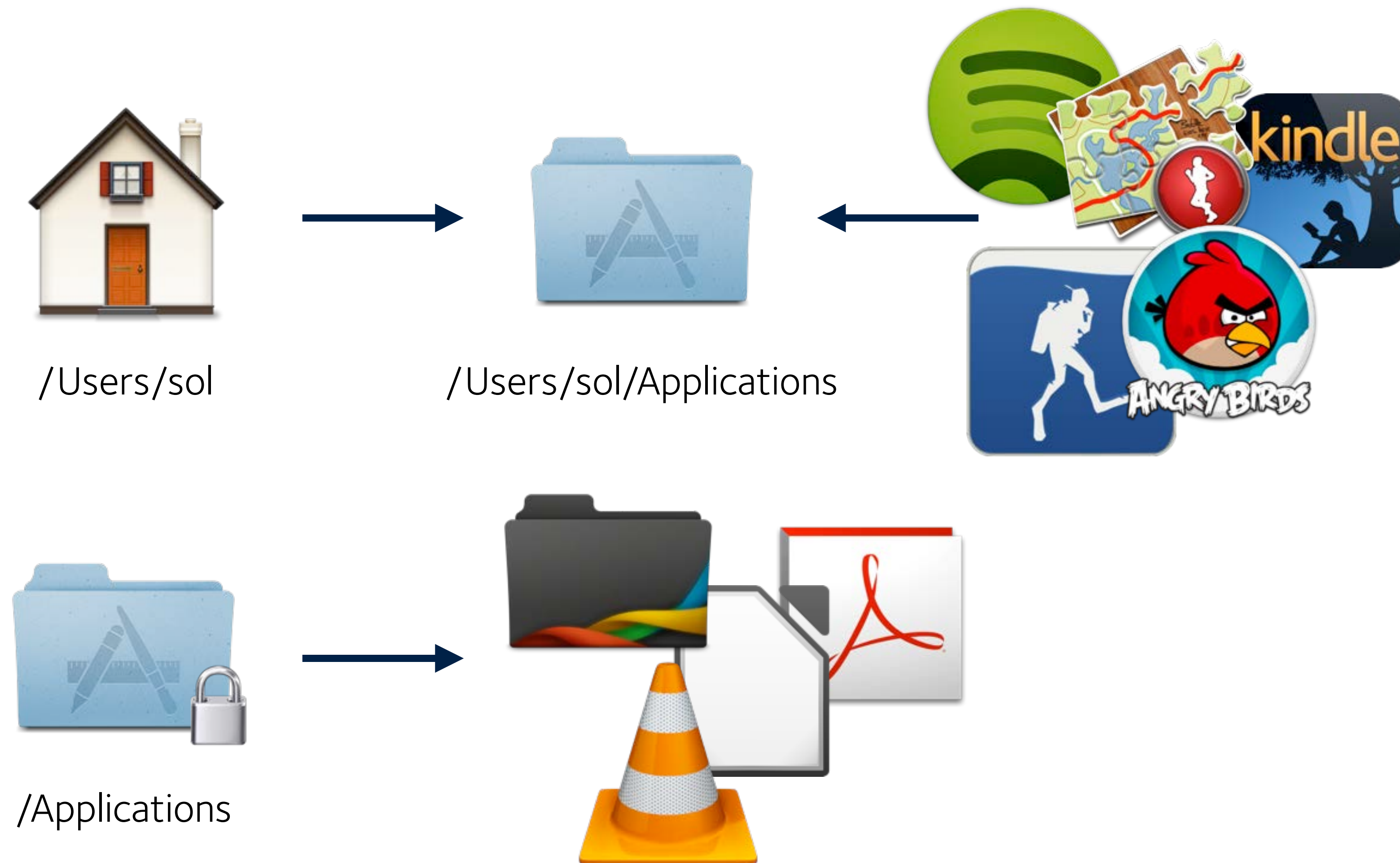
- Preinstall viewers for the most common data formats
- Collect requests and define a threshold for deployment of new core software

› *“Why can’t I use tool foo it is way better than bar?”*

- One tool for each purpose agreed with user representatives
- There is always `~/Applications` for the majority of Apps

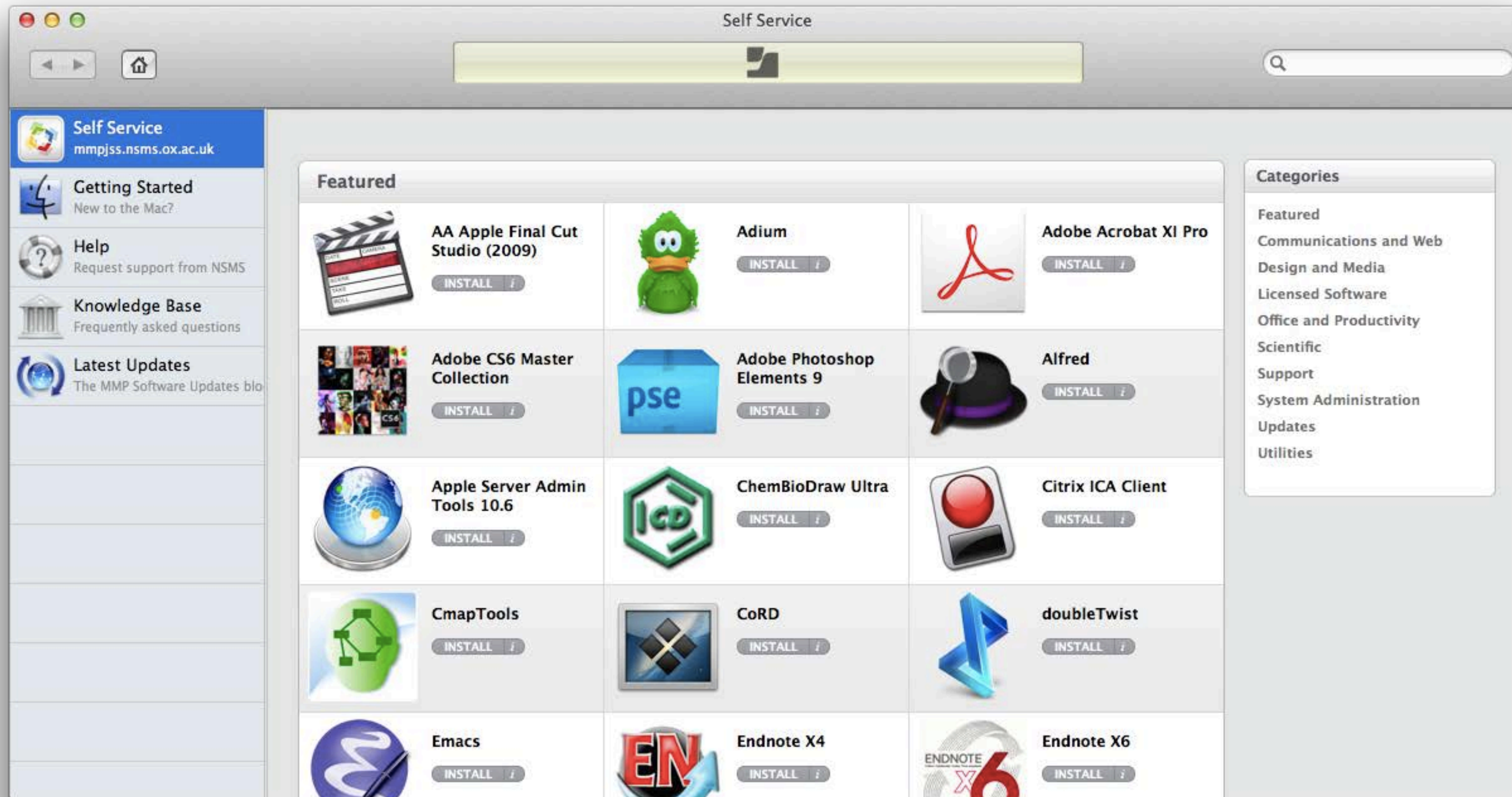


# Applications





# In-House App Store



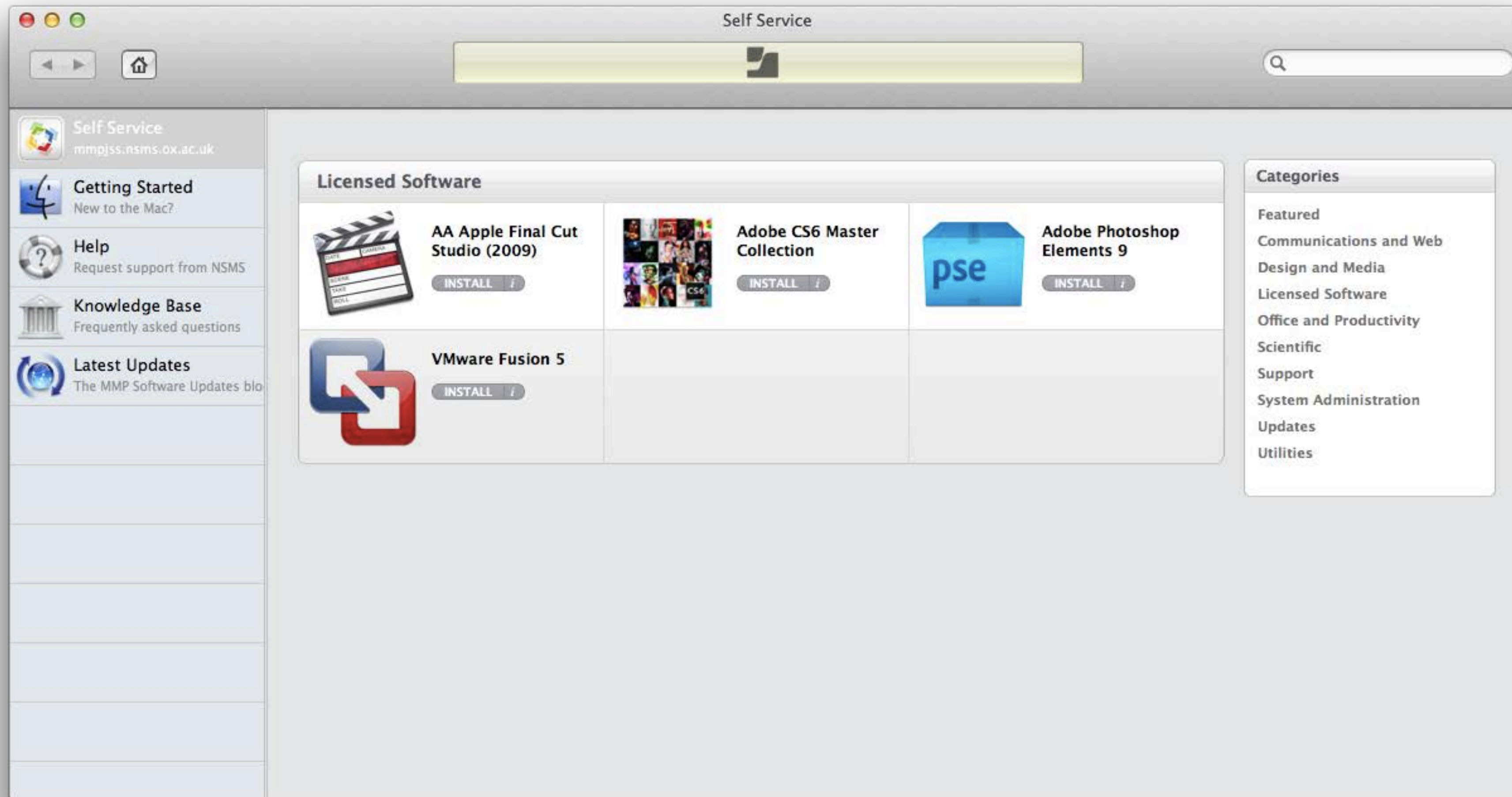


# In-House App Store



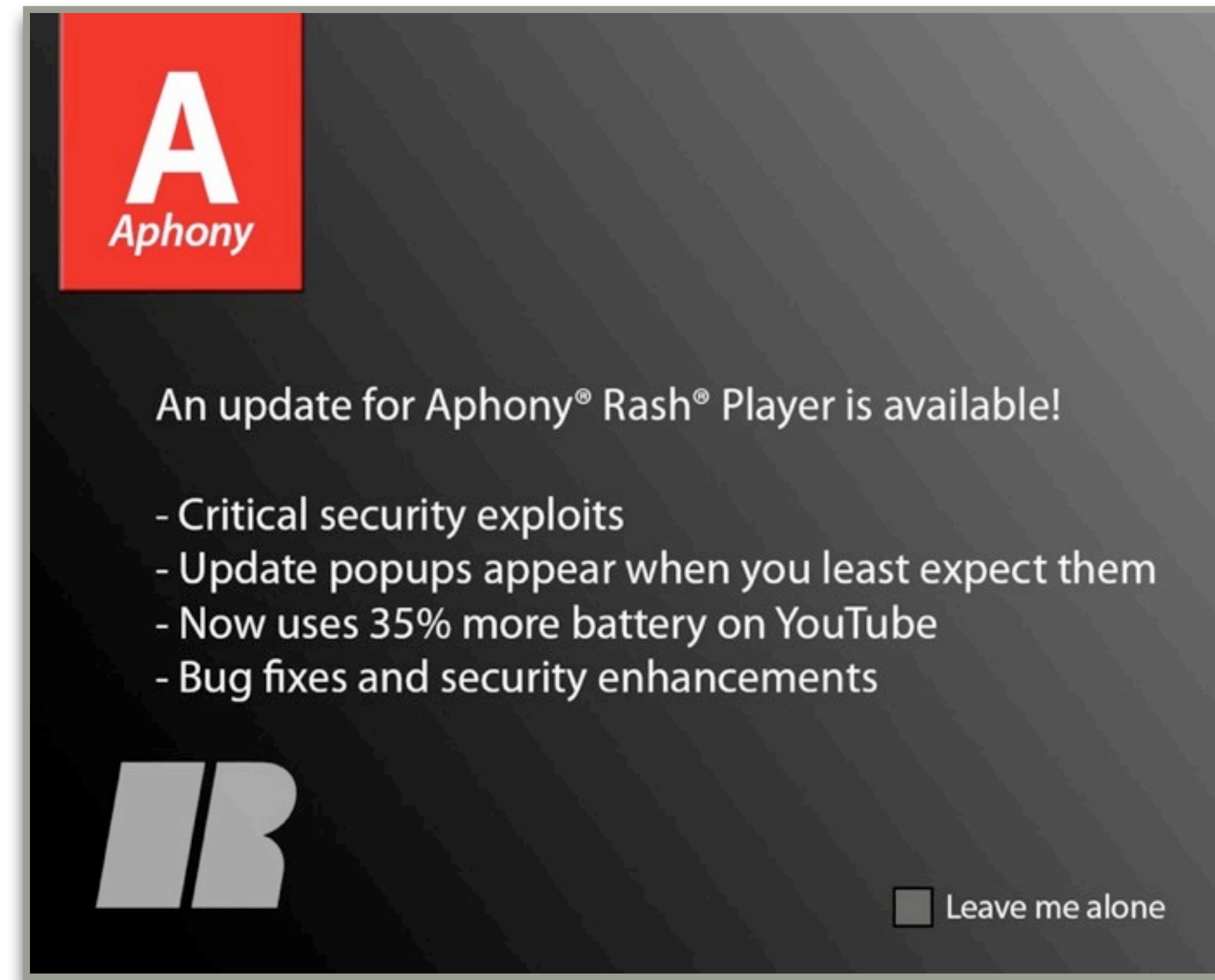


# In-House App Store





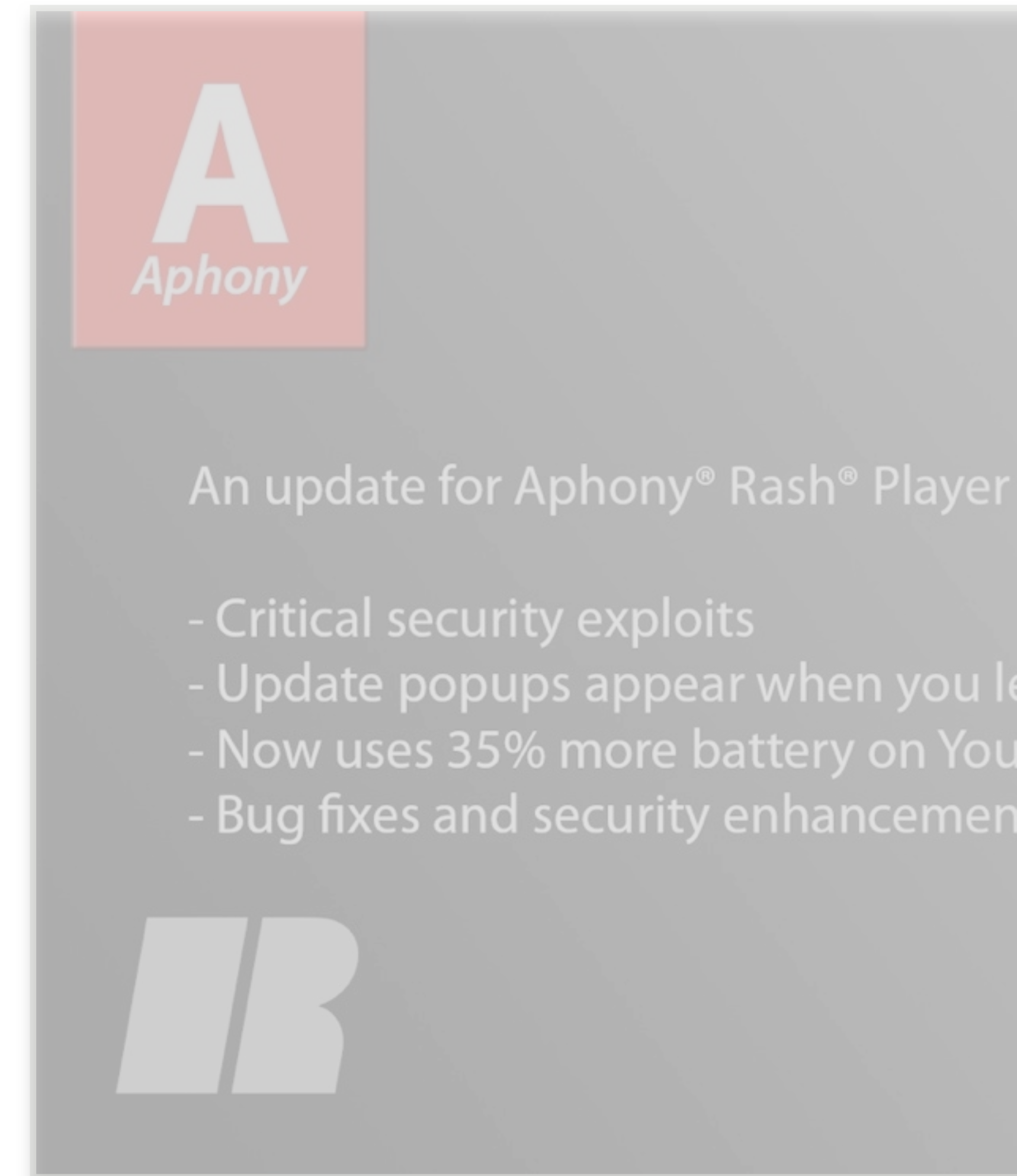
# In-House App Store





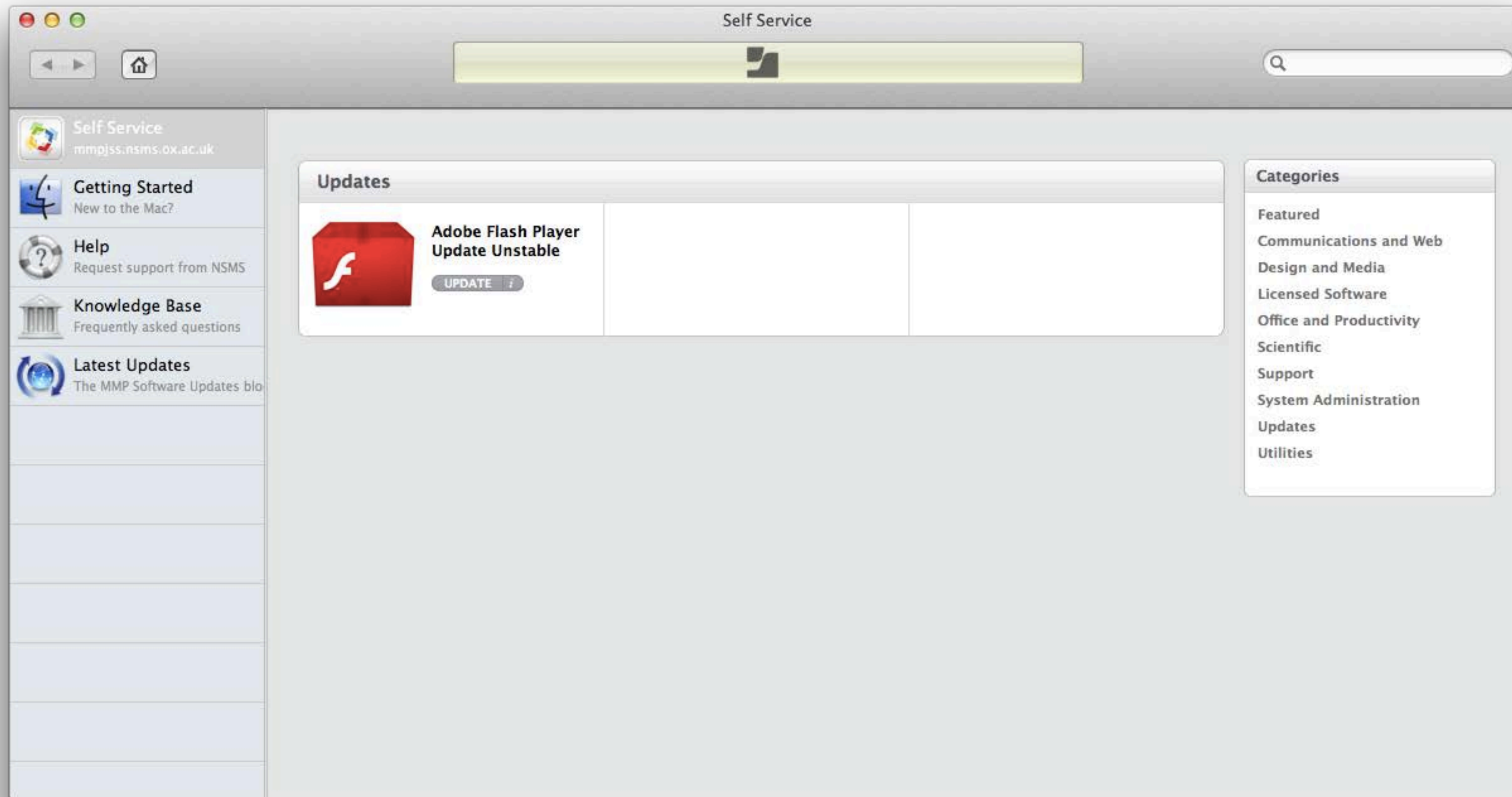
# Dealing with Updates

- › Define your update cycle
- › Facilitate auto-update features
- › Suppress update notifications
  - MCX
  - Configuration Profiles
  - Vendor specific (proprietary) settings file
- › Remind your suppliers about its importance
- › Ensure this gets part of every procurement decision





# Even more Self Service





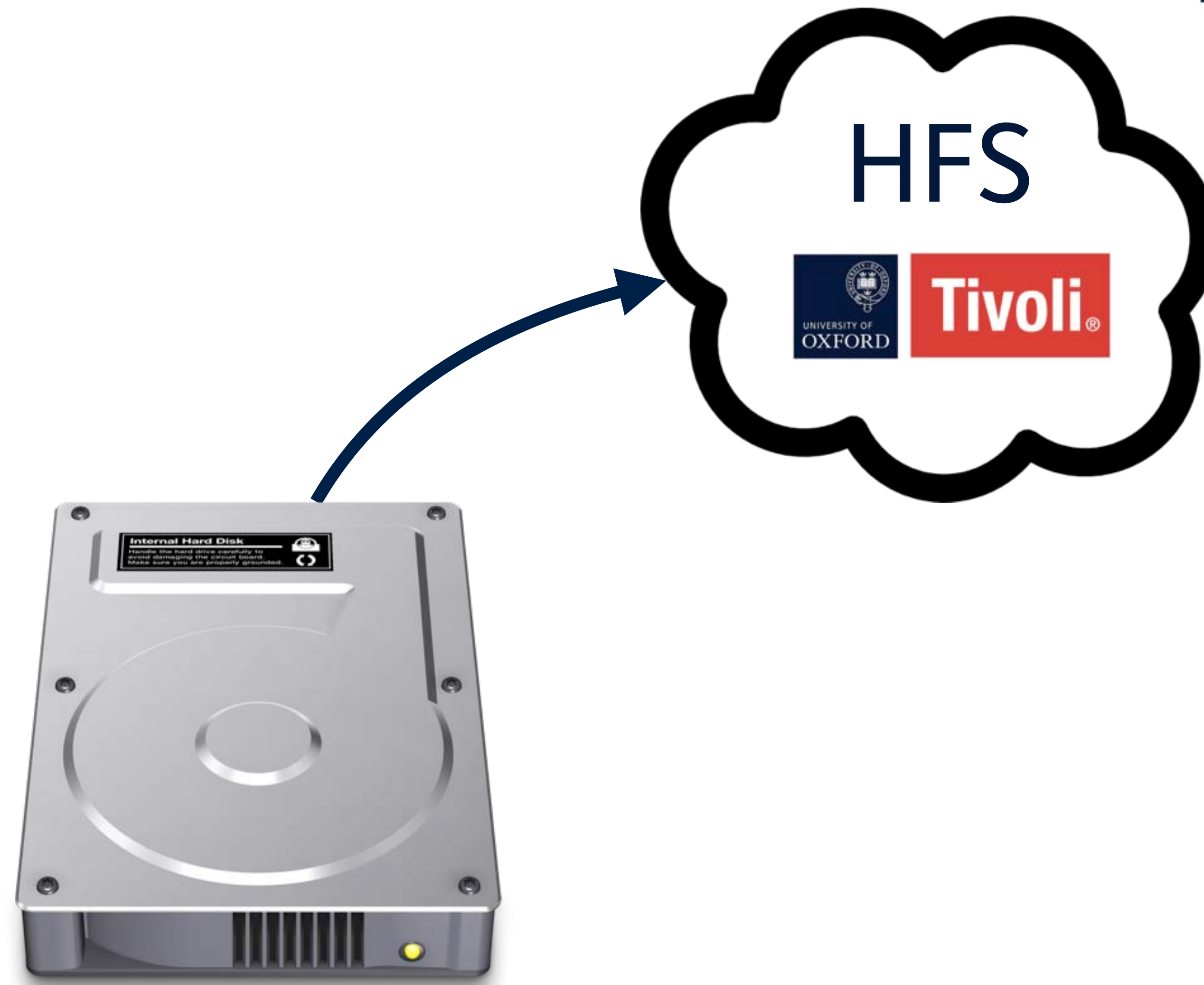
# Even more Self Service



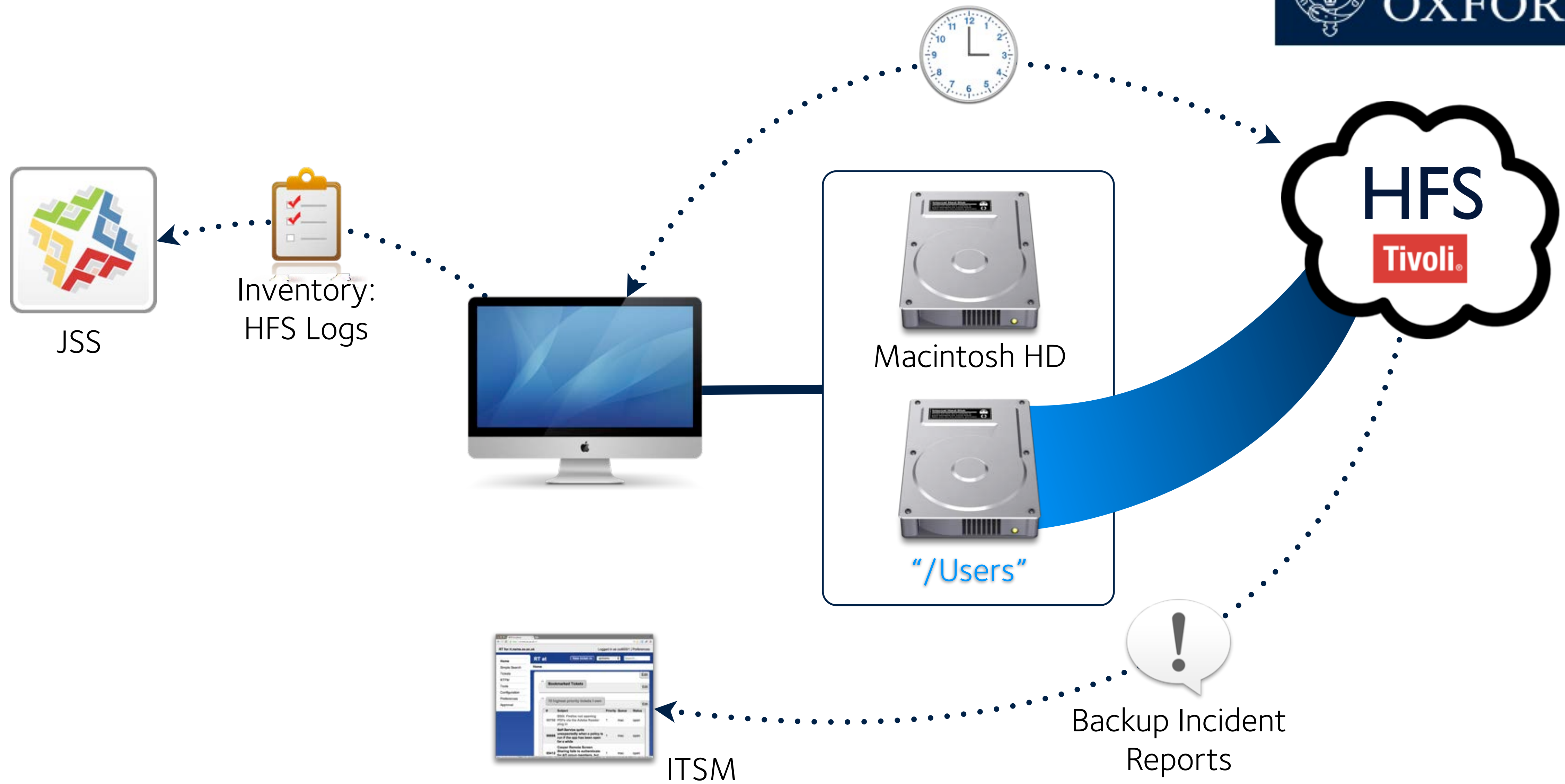
OS X Mavericks



# “Only wimps use tape backup”









# Backup Status info



HFS Info: Backup Last Succeeded	HFS Info: Backup Latest Status	HFS Info: Client Version	HFS Info: Scheduler Last Check In	HFS Info: Scheduler Status	HFS: Host Name
Successfully (09-09-2013 23:18:21)	Successfully (09-09-2013 23:18:21)	6.4.0.5	16-09-2013 09:34:01	OK - PID 69	mmp-achilles-bsg
Successfully (16-09-2013 23:48:36)	Successfully (16-09-2013 23:48:36)	6.4.0.5	17-09-2013 11:48:38	OK - PID 17582	mmp-bsgagamemnon-bsg
Successfully (16-09-2013 19:49:22)	Successfully (16-09-2013 19:49:22)	6.4.0.5	17-09-2013 07:49:24	OK - PID 2759	mmp-agrippa-bsg
Successfully (09-09-2013 18:45:58)	Successfully (09-09-2013 18:45:58)	6.4.0.5	16-09-2013 07:21:18	OK - PID 108	mmp-bsgantonio-bsg
Successfully (16-09-2013 19:07:04)	Successfully (16-09-2013 19:07:04)	6.4.0.5	16-09-2013 19:07:04	OK - PID 90	mmp-bsgbalthazar-bsg
Successfully (16-09-2013 18:14:49)	Successfully (16-09-2013 18:14:49)	6.4.0.5	16-09-2013 18:14:51	OK - PID 69	mmp-bsgbanquo-bsg
Successfully (02-09-2013 21:53:02)	Successfully (02-09-2013 21:53:02)	6.4.0.5	16-09-2013 14:51:33	OK - PID 2864	mmp-bsgborachio-bsg
Successfully (16-09-2013 19:18:51)	Successfully (16-09-2013 19:18:51)	6.4.0.5	16-09-2013 19:18:51	OK - PID 107	mmp-bsgcaesar-bsg
Successfully (09-09-2013 22:14:40)	Successfully (09-09-2013 22:14:40)	6.4.0.5	16-09-2013 17:49:42	OK - PID 504	mmp-bsgcaliban-bsg
Successfully (09-09-2013 22:25:21)	Successfully (09-09-2013 22:25:21)	6.4.0.5	16-09-2013 10:25:27	OK - PID 71	mmp-bsgcalpurnia-bsg
Successfully (09-09-2013 22:35:21)	Successfully (09-09-2013 22:35:21)	6.4.0.5	16-09-2013 12:37:21	OK - PID 65	mmp-bsgcassandra-bsg
Successfully (09-09-2013 23:03:22)	Successfully (09-09-2013 23:03:22)	6.4.0.5	16-09-2013 12:03:29	OK - PID 7262	mmp-bsgcinna-bsg
Successfully (16-09-2013 21:05:41)	Successfully (16-09-2013 21:05:41)	6.3.0.0	16-09-2013 21:05:42	OK - PID 66	mmp-claudio-bsg
Successfully (09-09-2013 22:35:21)	Successfully (09-09-2013 22:35:21)	6.4.0.5	16-09-2013 12:37:21	OK - PID 65	mmp-bsgcassandra-bsg

```
#!/bin/bash
# (c) 2013 University of Oxford IT Services
# source https://github.com/ox-it/mac-scripts
```

```
function check_tsm_pid {
    DSMPID=$( launchctl list | \
        awk '/.*\tcom.ibm.tsm.dsmsched/ { \
            if ( $1 == "-" ) print "not running"; \
            else print $1; }' )
    DSMSTATUS=$( expr "$DSMPID" : '[0-9]*' )
}

check_tsm_pid

if [ $DSMSTATUS -gt 0 ]; then
    RESULT="OK - PID ${DSMPID}"
else
    launchctl unload ...
    launchctl load ...
    check_tsm_pid
    if [ $DSMSTATUS -gt 0 ]; then
        RESULT="OK - PID ${DSMPID} (restarted)"
    else
        RESULT="FAIL - failed restarting"
    fi
fi

echo "<result>${RESULT}</result>"
```



# User Experience Summary

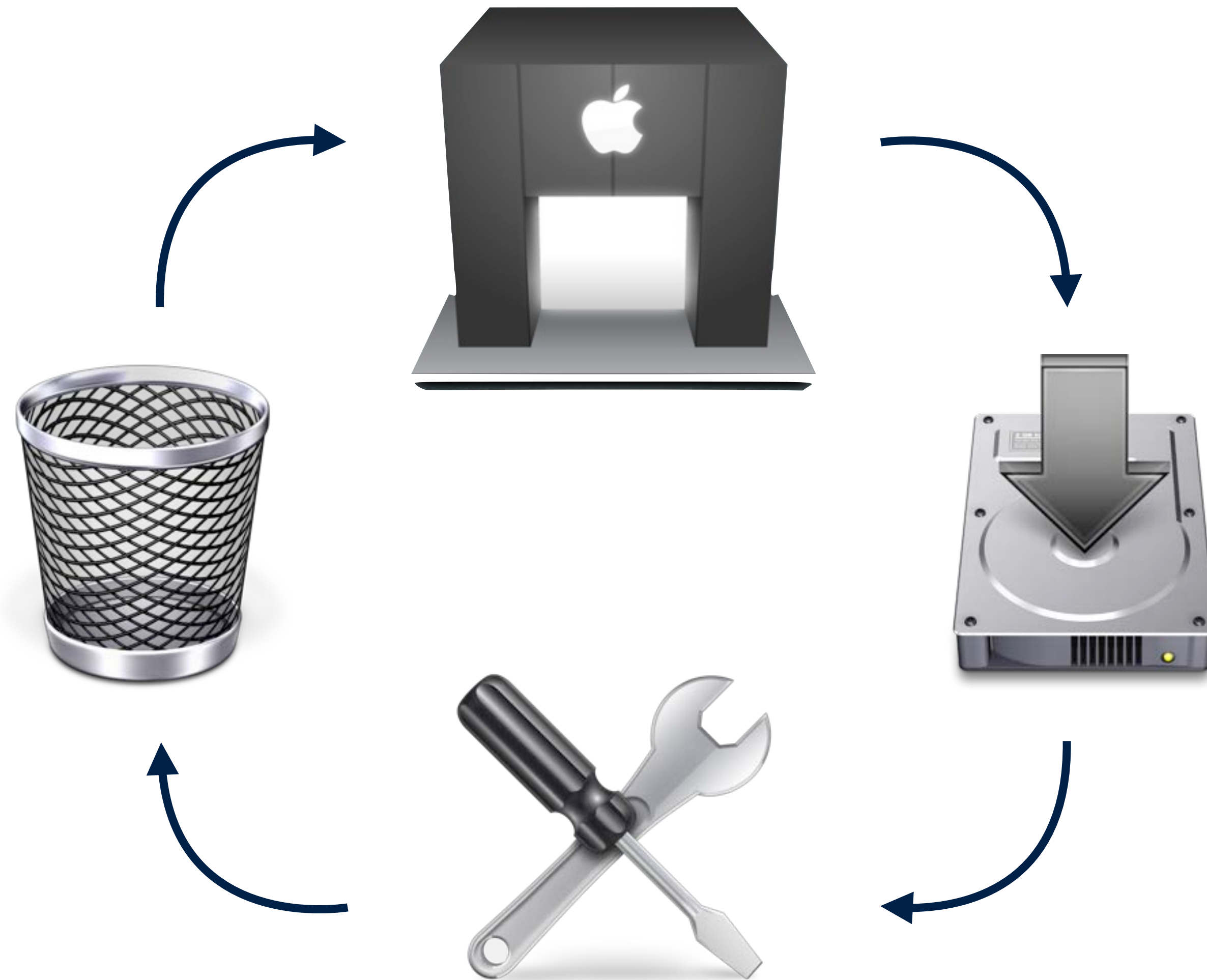




# How to *satisfy* the IT Crowd?



# Whole Lifecycle Management

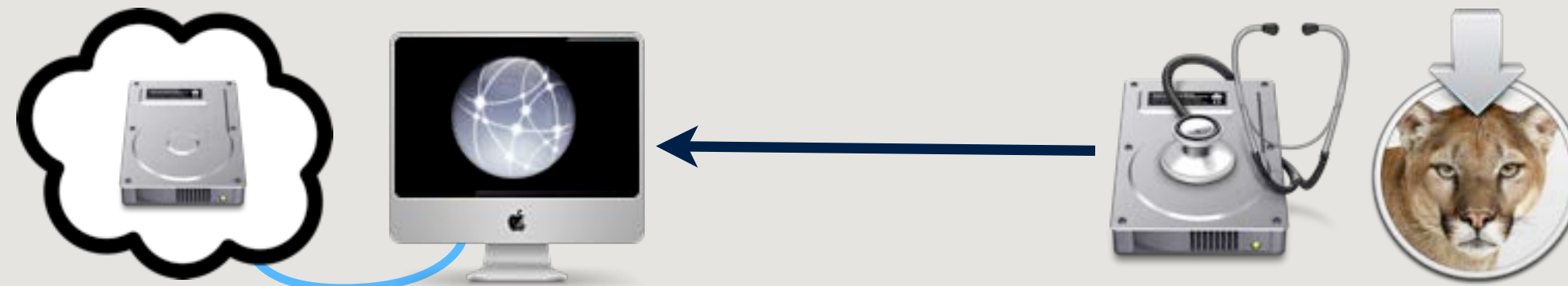




# Commissioning



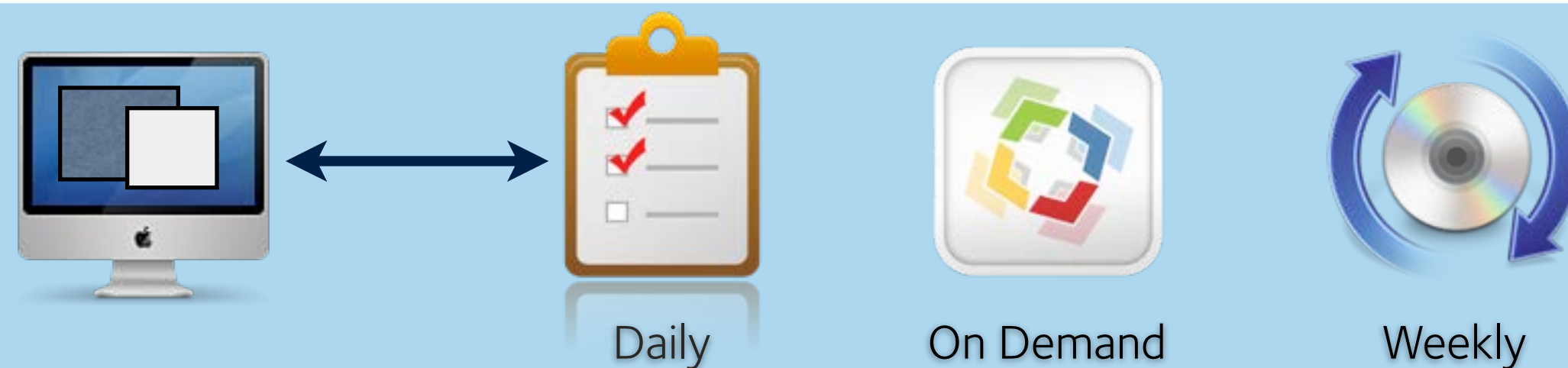
1. Registration



2. NetBoot



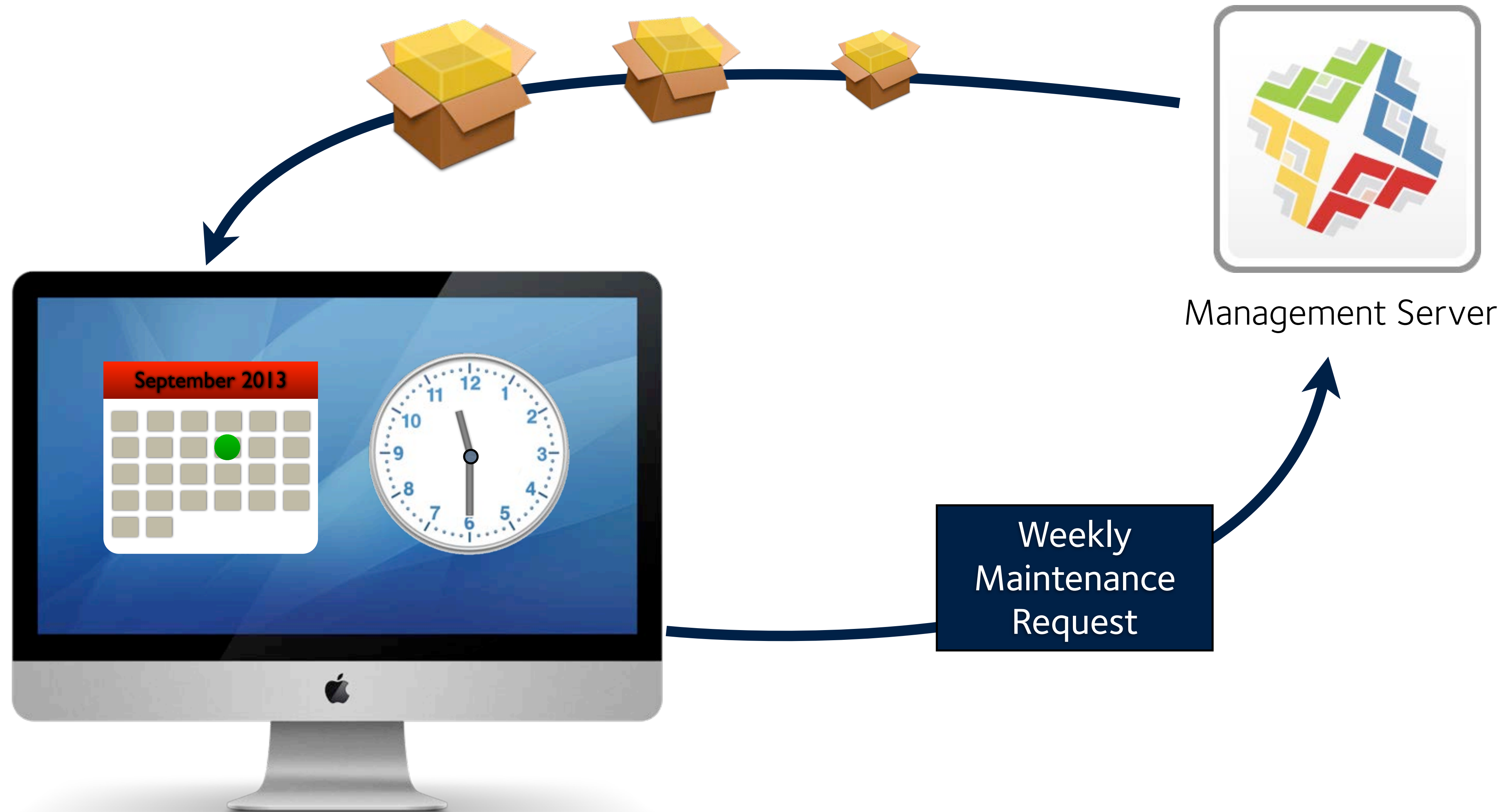
3. First Local Boot



4. Daily Use



# Weekly Maintenance

















# Release channels

Week 1	 24.1		 24.0
Week 2		 24.1	 24.0
Week 3	 24.2 $\beta$		 24.1
Week 4	Unstable	 24.2 $\beta$ Testing	 24.1 Stable



# Update deployment

**Edit Policy: Firefox Update Testing**

General Scope Self Service Packages Scripts Printers Dock Accounts Reboot Advanced

**Display and Execution Settings**

Display Name: Firefox Update Testing

Category: Browsers

Triggered By: The SoftwareUpdate trigger

Execution Frequency: Once per computer

Cancel Save

Update policies respond to the SoftwareUpdate action and are also set to run once per computer.



# Update deployment

**Edit Policy: Firefox Update Testing**

General Scope Self Service Packages Scripts Printers Dock Accounts Reboot Advanced

**Assign this Policy to these Computers**

☐ Assign to All Computers

☒ Assign to Specific Computers  
[Add Computer Groups](#) | [Add Individual Computers](#) | [Add Departments](#) | [Add Buildings](#)

**Computer Groups** | [Back to top](#)

Computer Group	Source	Remove
Firefox Update Testing	JSS	<a href="#">Remove</a>

Cancel Save

For each software title there is a SmartGroup...



# Update deployment

**Edit Smart Computer Group: Firefox Update Testing**

ComputerGroup Name:

Send Email Notification on Change: ☐

	Field	Search Type	Criteria	-	+
<b>Computer Information</b>					
	Software installation & patching	is not ▾	<input type="text" value="Off"/>	...	- +
and ▾	Release	is ▾	<input type="text" value="Testing"/>	...	- +
<b>Location Information</b> +					
<b>Software Information</b>					
	Application Title	has ▾	<input type="text" value="Firefox.app"/>	-	+
and ▾	Application Version	is not ▾	<input type="text" value="10.0.7"/>	-	+
<b>Purchasing Information</b> +					

Cancel Save

...searching for all hosts with a previous version of the application deployed.



# Update deployment

**Edit Policy: Firefox Update Testing**

General Scope Self Service **Packages** Scripts Printers Dock Accounts Reboot Advanced

**Packages**

Package Name	Action	FUT	FEU	Autorun	Remove
Firefox_3.6.13.dmg	Uninstall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
Firefox-ESR_10.0.7-1.dmg	Install	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
Firefox_4.0-1.dmg	Uninstall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
Firefox-ESR_10.0.2-1.0.0.dmg	Uninstall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
Firefox-ESR_10.0.3-1.0.0.dmg	Uninstall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
Firefox_7.0.2-1.dmg	Uninstall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
Firefox-ESR_10.0.6-1.dmg	Uninstall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>
Firefox-ESR_10.0.5-1.dmg	Uninstall	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Remove</a>

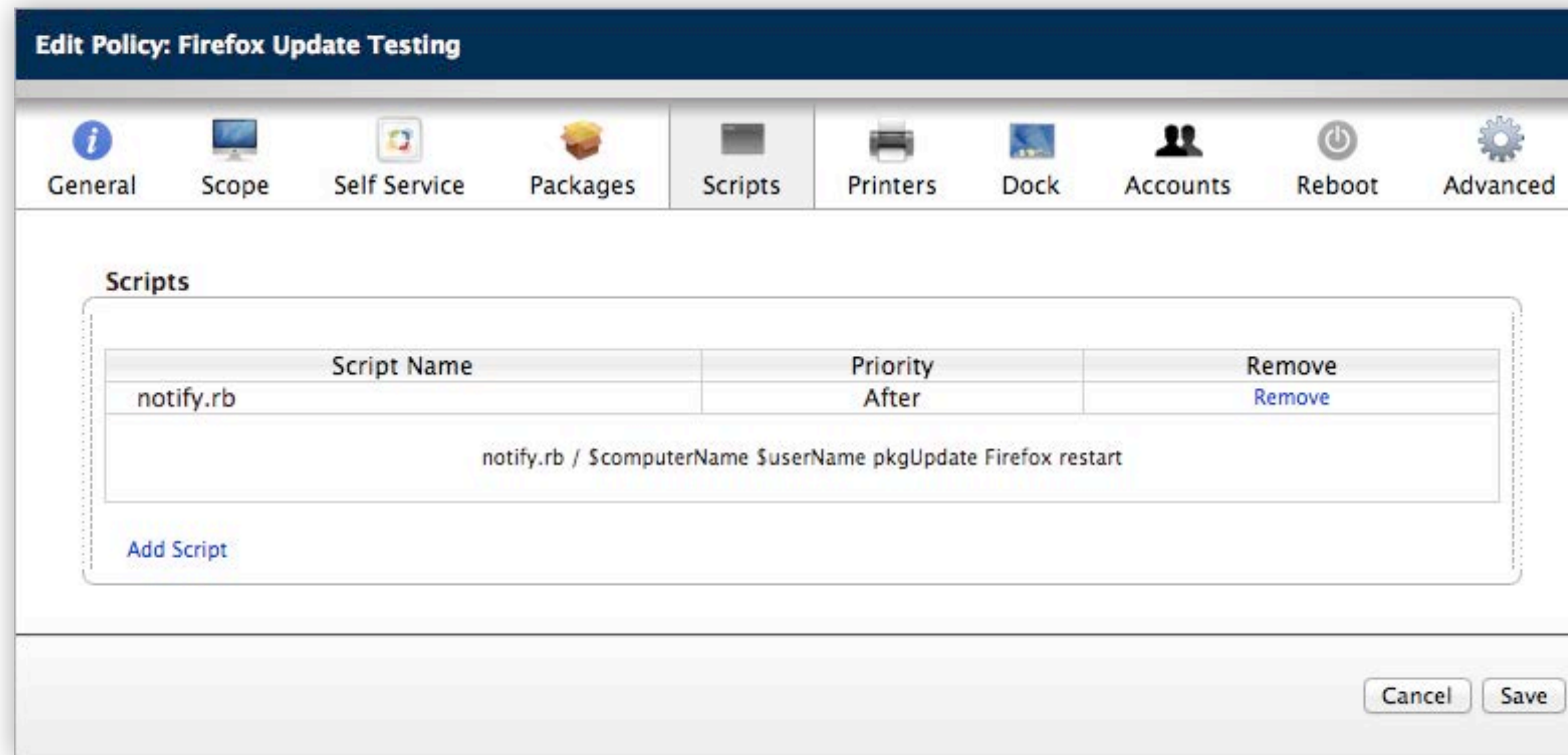
[Add Package](#)

Cancel Save

The policy initially tries to remove any previous version before the new package is deployed.



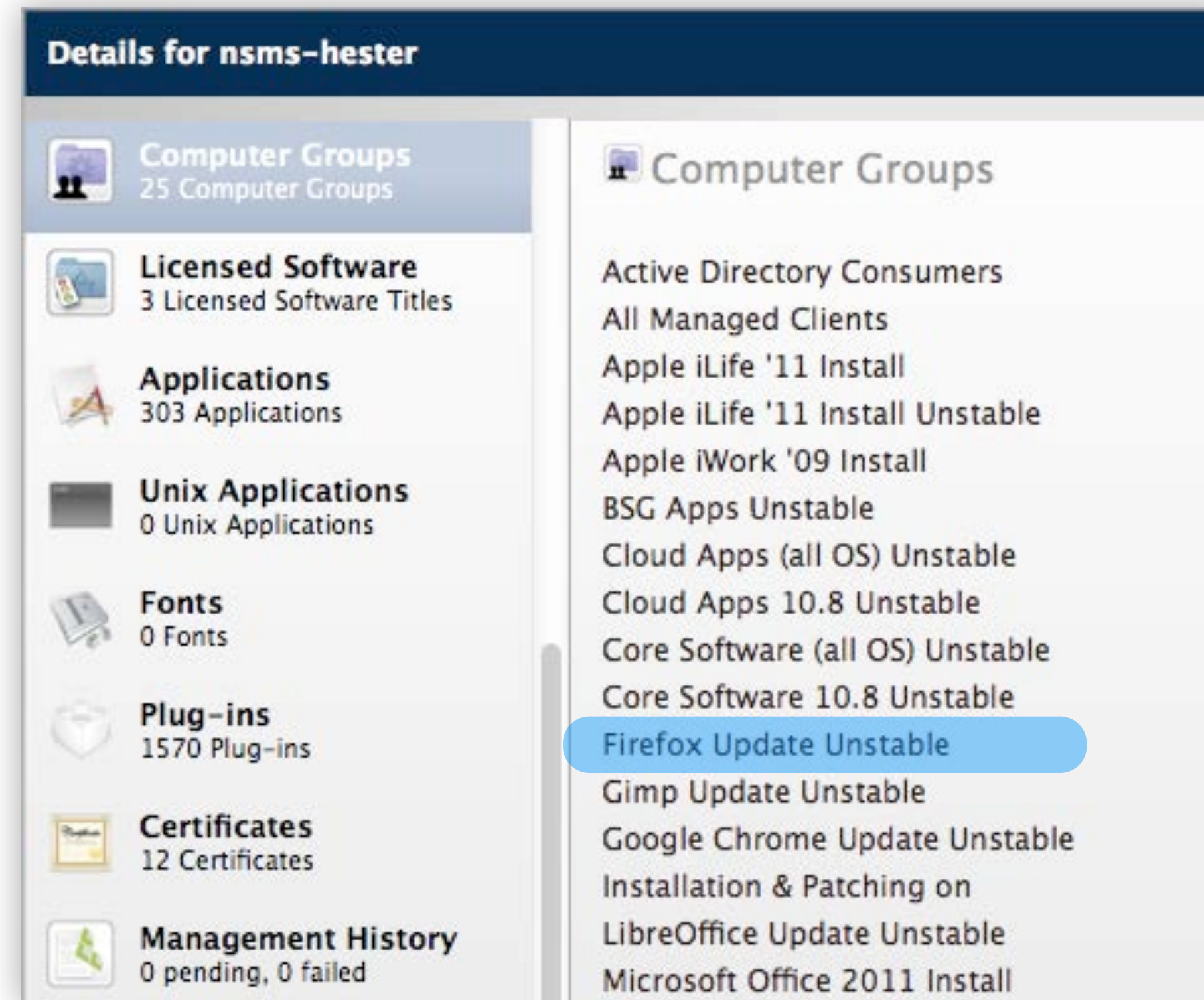
# Update deployment



Finally our notification system informs the user to restart the application.



# Update deployment



The computer groups in each host details give a very precise overview of what will be updated during the next update cycle.



# Essentials, Plug-ins and Players



JRE 6 and JRE 7



# The Java Browser Plug-in Saga



32bit  
~~Java 6~~



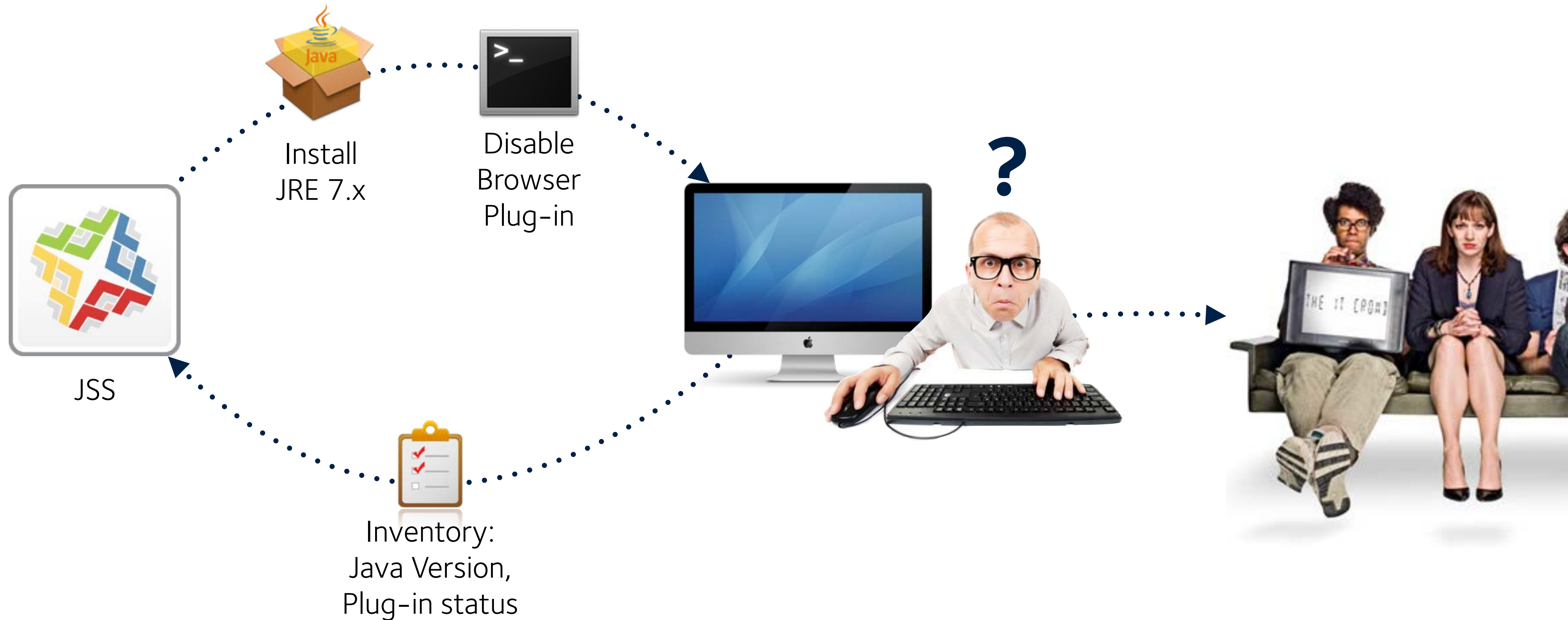
64bit  
Java 7



64bit  
Java 7



# Java 7 Workflow





# Java 7 Workflow



JSS

Details for nsms-hester

**Computer Information**

**Hardware**  
MacBook Air (11-inch Mid 2012)

**Operating System**  
Mac OS X 10.9

**Location**  
oucs0089

**Purchasing**

**Extension Attributes**

**Storage**  
1 Hard Drive

**Peripherals**  
0 Peripherals

**Synced Mobile Devices**  
0 Mobile Devices

**Edit Computer Information**

Computer Name: nsms-hester

Asset Tag:

Bar Code 1:

Bar Code 2:

Commissioning: Custom LocalStorage UUID:

Commissioning: Custom System Volume Size:

Config: Energy Saver Policy: Unenforced

Config: Fast User Switching: Allowed

Config: General MCX Settings: Choose...

Config: Java Web Plugin Access: **Allowed**

Config: Log Out Users When Idle: Choose...

Config: MMPAdmin Password:

Config: Release Channel: Unstable

Inventory:  
Java Version,  
Plug-in status





# Java 7 Workflow



JSS





# Java 7 Workflow

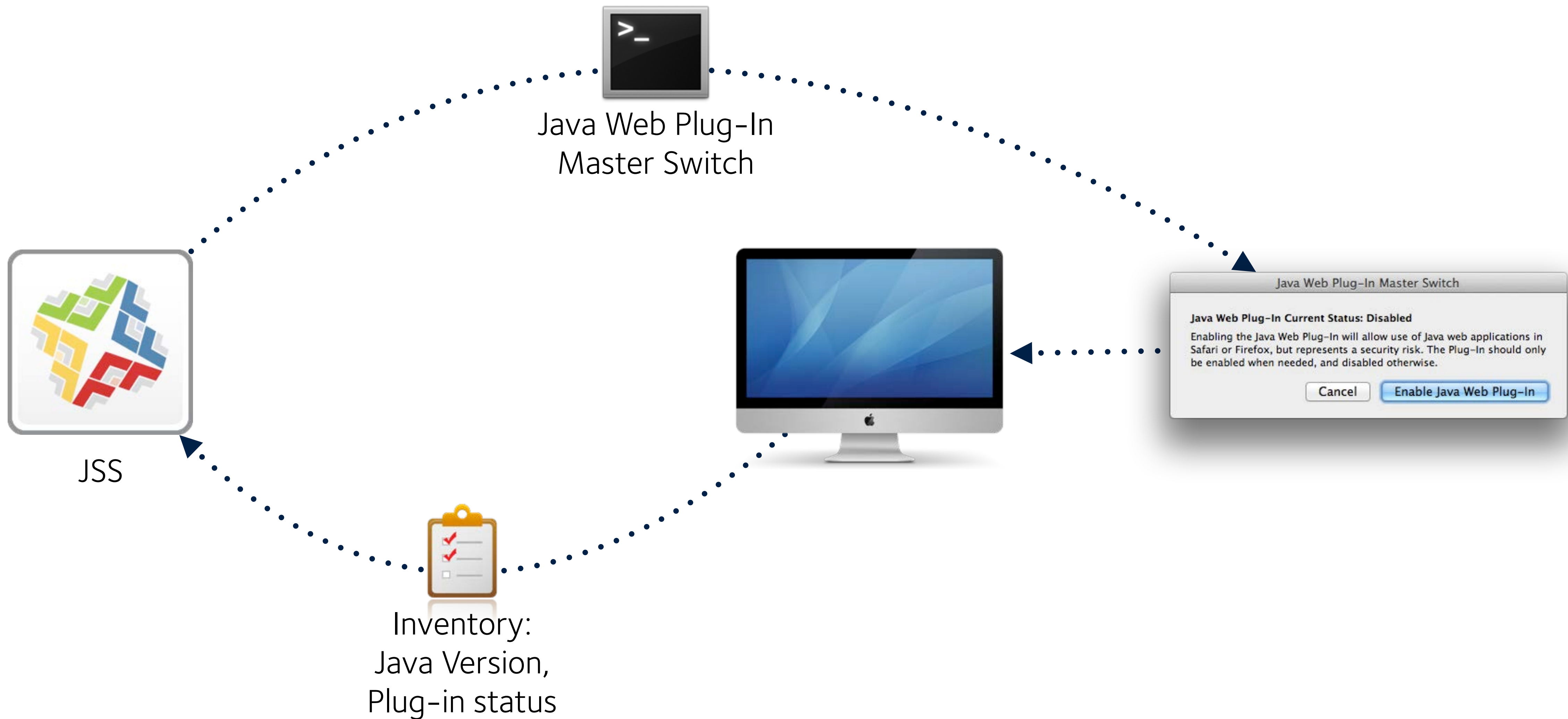


JSS



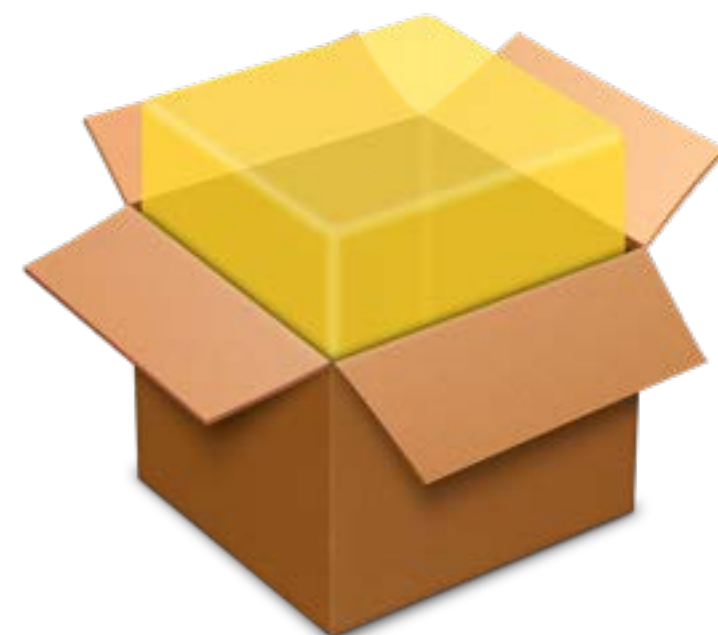


# Java 7 Workflow





# IT Staff Experience Summary





# IT Staff Experience Summary



## Management Compatibility Checklist

- Public Cloud Infrastructure ✓
- Bring your own disaster ✓
- Enterprise Social Networking ✓
- Cyber Security ✓
- Gamification ✓





# Carrot and a Stick!?!







<https://github.com/ox-it/mac-scripts>



# Thank you!

marko.jung@it.ox.ac.uk    @mjung





# Questions?

marko.jung@it.ox.ac.uk      @mjung